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Endowment Gifts

caring for tomorrow through legacy giving

The Owen Sound Regional Hospital Foundation established the **Caring for Tomorrow Endowment Fund** in 1996 to support the purchase of new medical equipment at Grey Bruce Health Services – Owen Sound Regional Hospital.

The Endowment Fund is like a savings account for new equipment. Donations go in and they stay in. Only the interest earned is used to support the purchase of high priority medical equipment. When urgent equipment needs arise, or when new medical procedures are found, the Endowment Fund will be there to help.

A professional investment management firm manages all investments, following a conservative strategy designed to generate income each year. A committee of volunteers from the community oversees the work of the investment manager.

Since the **Caring for Tomorrow Endowment** was established, dozens of gifts have been added. Named endowments have also been established, including the Percy and Kathleen Noble Endowment, and the Tom Williams Endowment. The Endowment has already helped purchase well in excess of \$1 million of medical & diagnostic equipment.

Won't you consider joining others in Grey Bruce, to create a better future for health care in our area? One of the simplest ways to contribute to or create an endowment is by planning a gift in your will. Other options include a gift of RRSP or RRIF, life insurance, a gift annuity or a one time cash gift.

The Caring for Tomorrow Fund

The **Caring for Tomorrow Fund** supports high priority equipment needs throughout the Hospital. When you give to the fund, you can be sure that the income earned from your donation will help to meet the Hospital's most urgent needs.



Special Purpose Endowments

The following special purpose funds have been created within the **Caring for Tomorrow Endowment**. These allow gifts to be directed toward particular equipment needs:

Ambulatory Care
Diagnostic Services
Staff Training

Cancer Services
Emergency Care
Surgery

Child Care
Heart Care
Vision Care

Critical Care
Rehabilitation
Laboratory

Named Endowments

The Foundation welcomes the establishment of named family endowments, and named endowments for special purposes. A minimum donation of \$50,000 is required to establish named endowments, \$100,000 to establish named, special purpose funds. Please contact the Foundation's Development Officer for more information and assistance.

Acknowledgement of our Donors

The Foundation recognizes the generosity of donors through its Donor Wall and Endowment Book in the main lobby of the Hospital. Donors giving between \$1,000 and \$4,999 are recognized in the Endowment Book. Donors making gifts of \$5,000 or more are recognized on the Wall and in the Book. Donors funding named endowments are prominently recognized on the Wall, and in the Book.

About the Foundation

The Owen Sound Regional Hospital Foundation is a charitable organization that raises funds to support the purchase of medical equipment at the Owen Sound Regional Hospital. A Board of Directors comprised of volunteers from the community governs the Foundation.

There is a constant need for new and updated medical equipment at the hospital. Each year hundreds of thousands of dollars are required to meet just the highest priority equipment needs. In most cases the government doesn't provide funding for new equipment. It would be great to think that patients in Grey Bruce could always have access to the latest medical technology. A gift through your will can help make this possible.

Our legal name is **Owen Sound Regional Hospital Foundation**. Our charitable registration number is **BN 124052507 RR0001**.

Questions?

If you have questions about endowment giving, please contact the Foundation office.
All discussions are confidential.

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This information provides a brief overview on planning a gift to the Owen Sound Regional Hospital Foundation. The information is general in nature and is subject to change according to individual circumstances. You should always consult your own professional advisors for detailed information tailored to your own circumstances and to confirm applicable tax benefits.